

Date: 30th October, 2024

**To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, Plot No. C-1,
G Block, Bandra Kurla Complex,
Bandra (E), Mumbai 400051**

NSE Code: SUNLITE

Sub: Sunlite Recycling Industries Limited Investor Presentation for HY1 FY 2024-25

Pursuant to terms of the Regulations 30 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, the Investor Presentation issued by the Company with respect to captioned subject is attached for your information and Record.

Kindly take the above on record and oblige.

Thanking You.

**Yours Sincerely,
For, Sunlite Recycling Industries Limited**

NITIN KUMAR HEDA
Digitally signed by
NITIN KUMAR HEDA
Date: 2024.10.30
14:34:35 +05'30'

**Nitin Kumar Heda
Managing Director
DIN: 00383855**



SUNLITE
RECY

SUNLITE INDUSTRIES

INVESTOR

HY1

NSE: IN



Company Snapshot



Operating history of more than a decade



Manufacturer of diverse copper products by recycling copper scrap



Presence in 10+ states



ISO-certified manufacturing unit of 12,152 sq. mtr. in Gujarat



Annual Installed capacity of 16,580 MT



Copper scrap is procured from global suppliers in Saudi Arabia, UAE, USA etc. including India



Product applications in domestic, industrial, automobile, power generation, transmission, distribution and electronic industries



HY1 FY 2024-25: Revenue ~ Rs. 63,697 Lakhs
EBITDA ~ Rs.1,213.44 Lakhs

Board of Directors



Nitin Kumar Heda
Managing Director



**Prahladrai Ramdayal
Heda**
Chairman & Whole
time Director



**Khushboo
Manishkumar Heda**
Non-Executive
Director

Financial Snapshot

Revenue (₹ in lakhs)

63,697.82

60,414.77

HY1 FY24 HY1 FY25

EBITDA (₹ in lakhs)

1,213.44

918.18

HY1 FY24 HY1 FY25

Profit After Tax (₹ in lakhs)

705.96

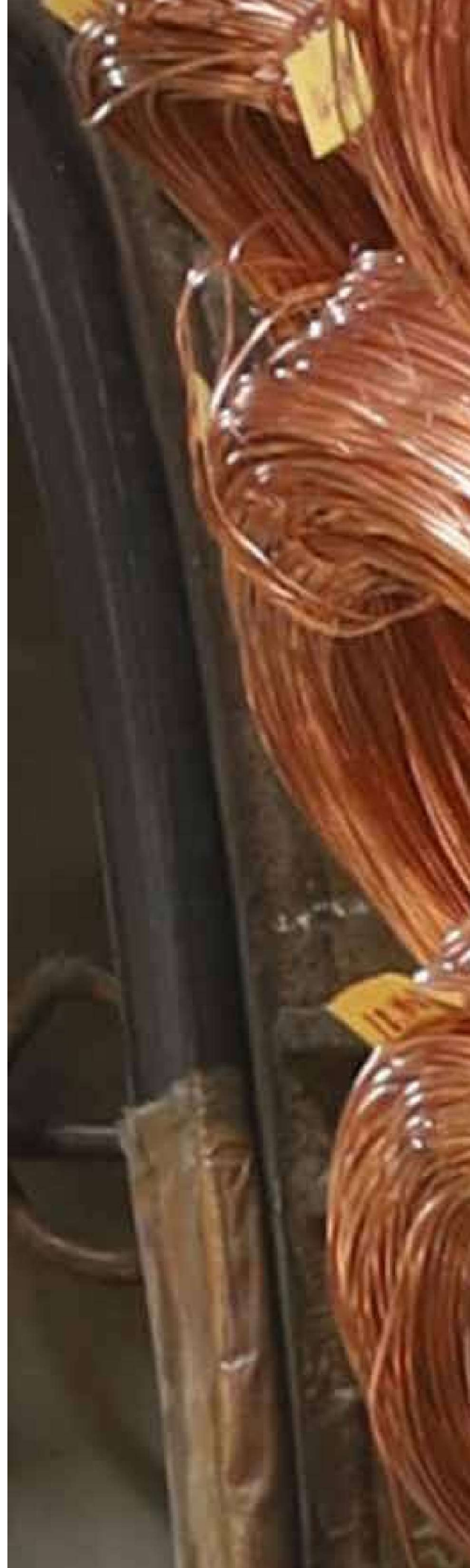
412.26

HY1 FY24 HY1 FY25

Profit

5

HY



Diversified Product Category

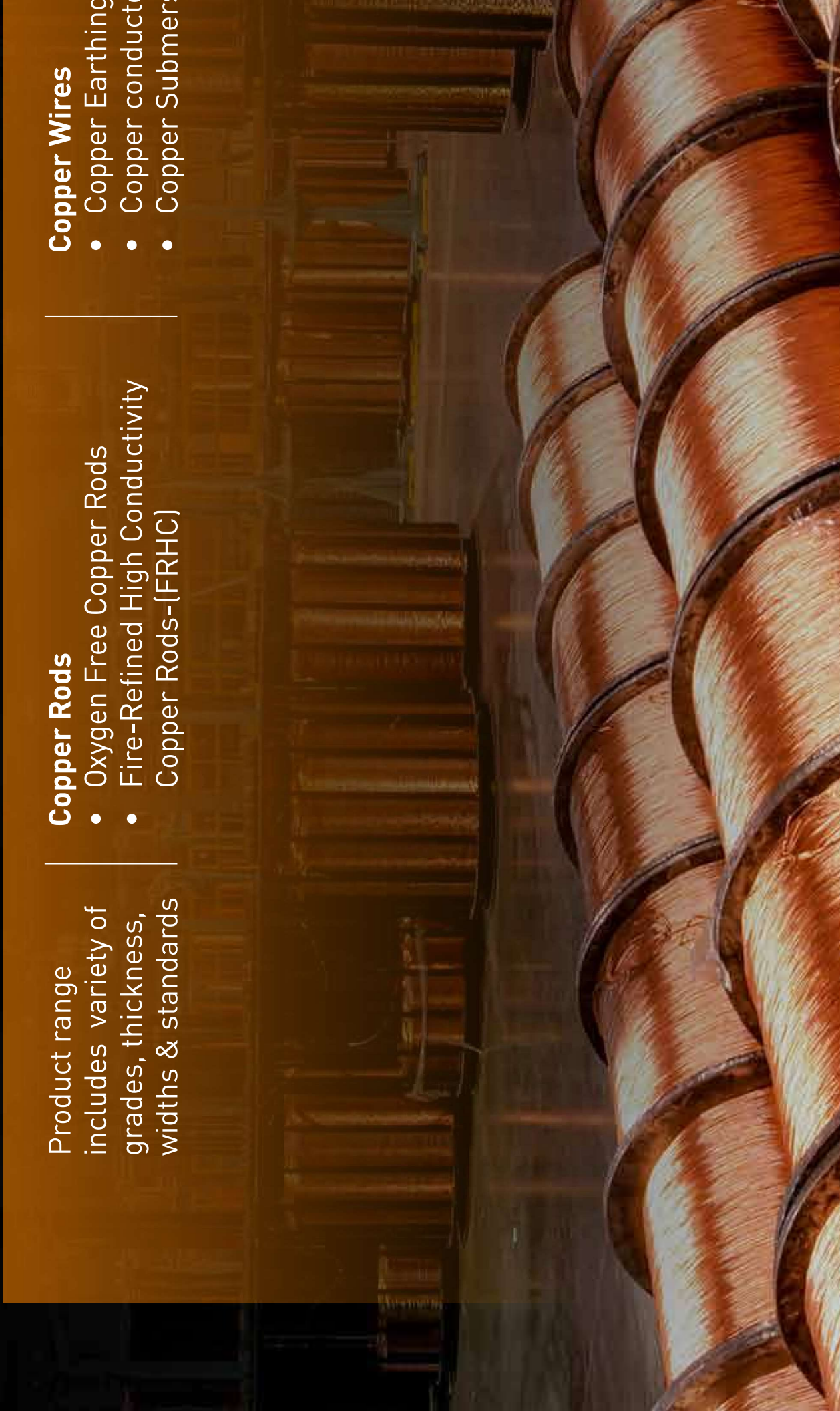
Product range includes variety of grades, thickness, widths & standards

Copper Rods

- Oxygen Free Copper Rods
- Fire-Refined High Conductivity Copper Rods-(FRHC)

Copper Wires

- Copper Earthing
- Copper conduct
- Copper Submers



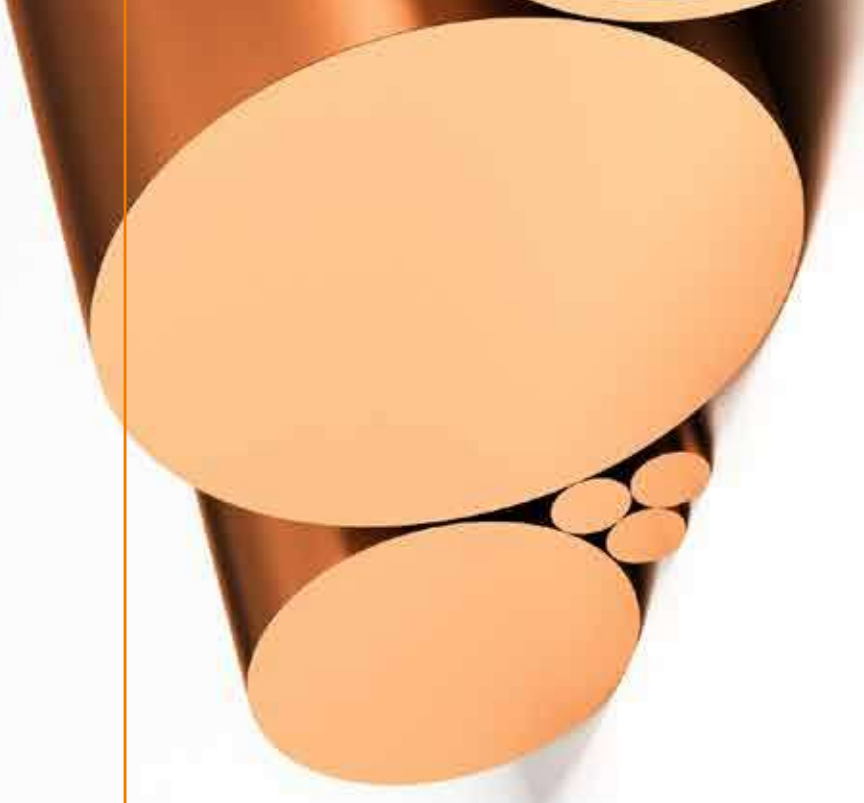
Copper Rods

Oxygen Free Copper Rods (OFC)

- OFC is a high-purity copper alloy that has been refined to remove all traces of oxygen and other impurities
- Also known for its excellent electrical conductivity, thermal conductivity, and low susceptibility to embrittlement

Fire-Refined High Conductivity Copper Rods-(FRHC)

- Various industrial applications including roofing, skylight frames, flashing and fasteners
- Also used in chlorine cells, printing rolls, chemical process equipment and pressure vessels



Copper Wires

Copper Earthing Wires

- The earthing or grounding system involves connecting the metallic components to an earth plate or earth electrode via an earth lead buried in moist soil

Copper Submersible Wires

- Essential for powering submersible pumps, especially where the wires are submerged in water

Copper conductors

- Used in electrical wiring in buildings, power transmission and distribution lines, electronic devices and telecommunications systems



Copper Strips



- Copper strips are thin, flat pieces of copper that come in various widths and thicknesses



- Copper strips are malleable, allowing for precise shaping and forming



- These strips are durable and can withstand mechanical stress



- The oxygen-free copper rod is fed into an extrusion machine to form copper strips

Product – Wise Revenue

For HY1 FY 2024-25, Contribution in Revenue by different categories is follows:



PARTICULARS	HY1 FY2024-25	% OF TOTAL SALES	FY2
COPPER ROD	56,370.46	88.52	1,04,5
COPPER WIRE	4,758.51	7.47	7,1
COPPER STRIPS	846.18	1.33	2,2
OTHERS	1,703.72	2.68	2,6
TOTAL	63,678.87	100	1,16,6

Geography Wise – Revenue Distribution

Products sold in

10+
STATES

& Union territories

89%

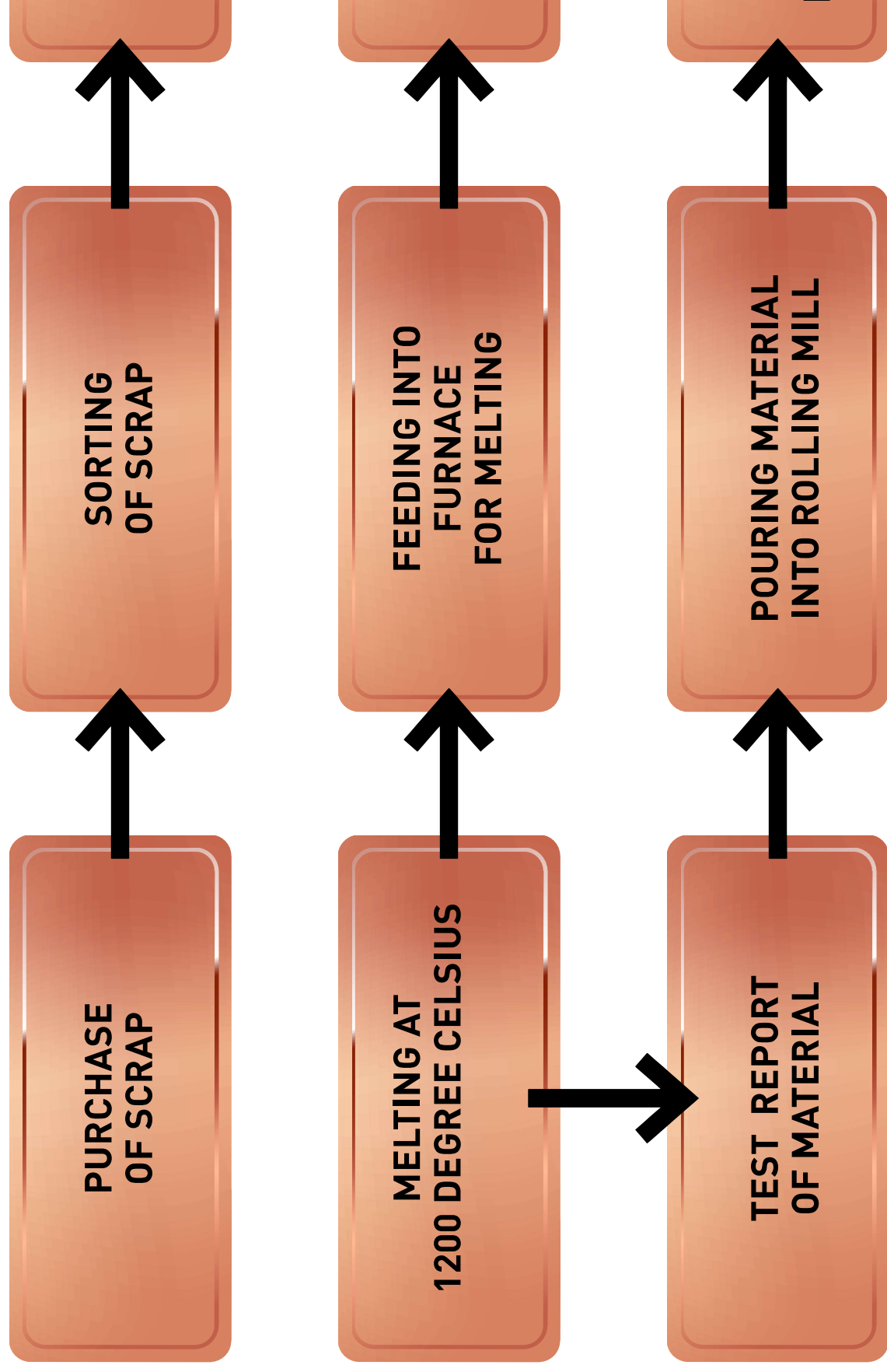
of revenue
from top 5 States

Other States such
as Tamil Nadu,
Rajasthan, Goa etc.
contributed ~

11%

NAME OF STATE	HY1 FY2024-25	% OF TOTAL SALES	FY20
GUJARAT	28,333.28	44.49	53,
DADRA AND NAGAR HAVELI	11,816.24	18.56	25,0
MAHARASHTRA	6,139.18	9.64	14,8
TELANGANA	5,779.09	9.08	10,5
MADHYA PRADESH	4,528.46	7.11	4,3
TOTAL	56,596.25	88.88	1,08,23

Manufacturing Process – Copper Rod



Capacity Utilization

For FY:24, Total capacity utilization at 82.47% while Capacity utilization for different categories is as follows:

Copper Rod
87.18%

Copper Wire
37.23%

Copper Strip
43.41%

Particulars	For the financial year	
	March 31, 2022	March 31, 2023
COPPER RODS		
Installed Capacity (MT)	14180.00	
Actual Production (MT)	11497.25	
Capacity Utilization (in %)	81.08%	
COPPER WIRES		
Installed Capacity (MT)	1900.00	
Actual Production (MT)	917.43	
Capacity Utilization (in %)	48.29%	
COPPER STRIPS		
Installed Capacity (MT)	720.00	
Actual Production (MT)	377.02	
Capacity Utilization (in %)	52.36%	
TOTAL CAPACITY UTILIZED		
Total Installed Capacity (MT)	16800.00	
Actual Production (MT)	12791.7	
Capacity Utilization (in %)	76.14%	

Competitive Strengths

Strong portfolio and diverse range of copper products at a competitive price

- Catering to every aspect of electrical transmission and distribution, power generation, and electronic applications

Stringent quality control mechanism

- Certification of the quality assurance, received ISO 9001:2015 for quality management systems



Revenue India

- Pre-supply base
- Upcoming advanced

Expertise

- Professional Healthcare capabilities that

Strategic Expansion

New Factory Construction

- We have begun constructing a new factory as part of our expansion plans, with a target to commission the facility by February 2025. This facility will focus on producing advanced copper products essential for the power generation, transmission, and electronic industries.



Introducing Copper

- **Initial** Tonnage
 - **Application** and Tonnage will increase super
- ## Annealed Conductors
- **Initial** Tonnage
 - **Application** crucial to the Copper Armored supply

Strategic Expansion

State-of-the-Art Machinery Investment

As part of our expansion, Sunlite Recycling Industries has committed approximately ₹6 Crore in capital expenditure to acquire advanced machinery and infrastructure. This strategic investment includes:

- Fine Wire Drawing Machinery
- Hydraulic Drawing & Tension Straightening Machine
- Copper Wire Bunching Machine (with tools)
- Payoff Machine
- Construction of a new factory shed

These upgrades will significantly enhance our production capabilities and support the launch of our new product lines.



Income Statement

(₹ in Lakhs Except %)

PARTICULARS	HY1FY2024-25	HY1FY2023-24
Total Income	63,697.82	60,414.77
Total Expenditure	62,484.38	59,496.60
EBITDA	1,213.44	918.17
<i>EBITDA Margin</i>	<i>1.90%</i>	<i>1.52%</i>
Depreciation	92.85	107.18
Finance Cost	177.1	258.49
Profit Before Tax	943.49	552.50
PBT Margin	1.48%	0.91%
Tax	237.53	140.24
Profit After Tax	705.96	412.26
<i>PAT Margin</i>	<i>1.11%</i>	<i>0.68%</i>





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