

Date: December 6, 2025

To,

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C-1,

G Block, Bandra Kurla Complex,

Bandra (E), Mumbai 400051

NSE Code: SUNLITE

Subject: Update of Group Meeting of Analyst/Institutional Investor Meetings held on December 4, 2025 under the SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015.

In furtherance of our intimation dated November 26, 2025 & November 29, 2025 participating in “Samruddhi’2025 (Season 2) – Nav-Bharat ka Caravan”, a Virtual Investor–Company Connect Conference being organized by Hem Securities Limited on Thursday, December 4, 2025, we hereby inform that the management of the Company met with group of investors and discussed about the following points which are as under:

COMPANY OVERVIEW

Established in 2012, Sunlite Recycling Industries specializes in manufacturing diverse copper products from recycled scrap at its state-of-the-art plant in Kheda, Gujarat. The company specializes in processing copper scrap sourced from domestic market as well as imports — including from Saudi Arabia, UAE, USA etc — and converting it into high-quality copper solutions. Its product portfolio caters to diverse applications in domestic, industrial, automotive, power generation, transmission & distribution, and electronic sectors. Sunlite has established a strong footprint across 10+ Indian states & U.T.

Product Portfolio

- Renowned for their excellent electrical conductivity, FRHC copper rods are a versatile material widely used across various industrial applications.
- They are essential in the manufacturing of household and industrial wires and cables, and are also utilized in electrical panels, transformers, and solar energy systems.

SUNLITE RECYCLING INDUSTRIES LIMITED (Formerly known as Sunlite Alucop Private Limited)

CIN: L27200GJ2022PLC134540 | GSTIN: 24ABJCS1297A1ZI

Registered Office: Survey No. 270A & Plot No. 1, Survey No. 267, Chhatha Mile, Vill. Dantali, Ta. Vaso, Dist. Kheda-387350, Gujarat, India.

Oxygen Free Copper Rods (OFC)

- OFC is a high-purity copper alloy that has been refined to remove all traces of oxygen and other impurities
- Also known for its excellent electrical conductivity, thermal conductivity, and low susceptibility to embrittlement

Copper Earthing Wires

- The earthing or grounding system involves connecting the metallic components to an earth plate or earth electrode via an earth lead buried in moist soil Copper Submersible Wires
- Essential for powering submersible pumps, especially where the wires are submerged in water Copper conductors
- Used in electrical wiring in buildings, power transmission and distribution lines, electronic devices and telecommunications systems

Copper Strips

- Copper strips are thin, flat pieces of copper that come in various widths and thicknesses
- Copper strips are malleable, allowing for precise shaping and forming
- These strips are durable and can withstand mechanical stress
- The oxygen-free copper rod is fed into an extrusion machine to form copper strips
- Strips can be further processed to create different types of copper strips, such as flat strips, thin strips or customized profiles

New Value Added Product

1. Annealed Tinned Coated Copper (ATC)

- ATC is a premium, high-conductivity copper wire/rod produced from 99.99% pure recycled copper
- Annealed for flexibility and electroplated with a uniform tin layer to prevent oxidation.
- ATC is a critical input in solar and electrical sectors, known for enhanced conductivity, corrosion resistance, and long-term performance.
- Currently operating at 82% capacity utilization, having produced ~394 MT in H1FY26 out of an installed 960 MTPA capacity.

2. Copper Bus Bars

- High-conductivity, solid rectangular conductors manufactured from electrolytic tough pitch (ETP) recycled copper traction systems, and industrial bus ducts.
- Efficiently distribute large electrical currents in power systems with minimal voltage drop and heat loss.
- Applications include Switchgear panels, transformers, EV charging stations, rail ▪ Currently operating at ~18% capacity, having produced ~64 MT in H1FY26 out of an installed 720 MTPA capacity.

Business Expansion

- Completed construction manufacturing facility
- Invested in advanced including: Fine Wire Drawing, Payoff Machine, Copper Wire Bunching Machine (with tooling), Factory Shed.

KEY COMPETITIVE ADVANTAGES

- High ROE and ROCE Driven Growth
- Fully Integrated Model
- Forward Integration – Higher margin B2C segment
- Scalable and Resilient Business Model
- Hedged and Efficient Operations

Future plans

1. Expand Solar Capacity by 80% in FY26 to strengthen renewable energy usage.
2. Focus on revenue growth from the newly launched Copper Bus Bar production line.
3. Double the capacity of the Annealed Tinned Copper unit to meet growing market demand (from 3 MT/day to 6 MT/day by Jan 2026).
4. Plans to expand into new product verticals via forward and backward integration, targeting value-added niche applications.
5. The major strategic leap is the production of Copper Anodes and Cathodes through the Electrolysis recycling process. This process will increase purity from 99.90% to 99.99% (a product India currently imports) and is expected to be operational by Mid-Calendar Year 2027.

Financial Performance (H1 FY26)

- Volume grew 61% year-on-year (to 12,502 MT).
- Revenue grew 76% (to ₹1,122.31 crores).
- PAT increased 103% year-on-year (to ₹14.34 crores).

Kindly acknowledge the receipt and update your website with the same.

Thanking you.

Yours Sincerely,

For, Sunlite Recycling Industries Limited

Nitin Kumar Heda
Managing Director
DIN: 00383855